

Aggregate Holdings S.A., Luxembourg

CORPORATE NEWS

Aggregate Holdings S.A. successfully placed EUR 40 million tap issue on its existing 5.0% EUR 310 million Notes 2016/2021 (ISIN: DE000A184P98)

Luxembourg, 01 December 2017 – Following the announcement on 20 October 2017 that the management of Aggregate Holdings S.A. had decided in principle to tap its existing 5.0% EUR 310 million Notes 2016/2021 (ISIN: DE000A184P98) up to EUR 40 million, Aggregate Holdings S.A. announces that the full amount of up to EUR 40 million Notes has been successfully placed.

The principal nominal amount of the Notes 2016/2021 now amounts to EUR 350 million. The Notes were placed among institutional investors through private placements.

Aggregate Holdings S.A., Luxembourg

The Management