

Aggregate Holdings S.A., Luxembourg

CONSUS Real Estate AG: CONSUS Real Estate AG increases stake in CG Gruppe AG to 75 percent

The issuer is solely responsible for the content of this announcement.

Management and Supervisory Board of Consus Real Estate AG ("CONSUS", ISIN: DE000A2DA414) have resolved on increasing its stake in CG Gruppe AG from 59 Percent to 75 Percent on a fully diluted basis.

Key terms of the transaction are: (1) the issuance of 8,333,334 new no-par value ordinary bearer shares in CONSUS with issue price of 12.0 Euro/share under the exclusion of existing shareholders' subscription rights to the founder of CG Gruppe AG, Christoph Gröner, (2) the sole subscription of a mandatory convertible bond through CONSUS in CG Gruppe AG in the amount of 50 million Euro as well as through (3) the direct acquisition of shares in CG Gruppe AG in the amount c. 67 million Euro payable in stages.

The Company's issued share capital increases to 106,428,118 Euro or 8.5%.

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